



Homeowners Questionnaire

Name: _____ D.O.B: _____ SS#: _____ Occupation: _____
 Spouse: _____ D.O.B: _____ SS#: _____ Occupation: _____
 Address: _____
 Prior address (if less than 3 yrs): _____
 H#: _____ C#: _____ W#: _____ Email: _____

Is this your: Primary / Secondary / Rental Property

Are you going to settlement? **Yes**-Settlement Date: _____ **No**-Date Purchased: _____
 Name of Mortgage Co: _____ Insurance Escrowed? Y / N

Current Coverage:

Name of your current company: _____ (Please Attach Current Policy)
 Policy expiration date: _____
 Have you had any lapse in coverage in the last year? Y / N
 Are you being cancelled or non-renewed? Y / N

Explanation: _____

Building Information:

Year Built: _____ How many stories: _____ How many families: _____

If House is over 20 yrs old, provide the Year the following were updated/replaced:

Roof: _____ Heater: _____ Plumbing: _____ Electric: _____

Heat Type: _____ ***If Oil:** Tank location- Inside or Outside & Above or Below Ground
 Age of tank: _____ On Concrete Slab or Masonry Floor

Construction Type: Frame/Brick Siding Type: _____

Total Square Feet of House: _____ (excluding basement & land)

of Full Bathrooms: _____ Quality- Builders Grade/Semi-Custom/Custom
 # of Half Bathrooms: _____ Quality- Builders Grade/Semi-Custom/Custom

Kitchen Quality: Builders Grade/Semi-Custom/Custom

What is the make up of your flooring by percentage? **Must equal 100%**

Carpet: _____ Tile: _____ Vinyl: _____ Hardwood: _____

Foundation: Basement, Crawlspace or Slab

If Basement: Finished or Unfinished? _____ % Finished: _____

Garage: Y / N If **Yes**: Attached or Detached and # of cars: _____

Do you have the following?

Fireplace: Y / N

If **Yes**, # of: _____ Wood-burning or Gas

Woodstove: Y / N

If **Yes**, # of: _____

Deck: Y / N

If **Yes**, # of: _____ & Square feet- _____

Porch: Y / N

If **Yes**, # of: _____ Enclosed/Open & Sq. Feet: _____

Exterior steps: Y / N

If **Yes**, # of steps: _____

Handrails: Y / N

(Handrails are required if 2 or more steps)

Central Air: Y / N

Have there been any additions or major renovations to the home? Y / N

If **Yes**: Provide Details & Year: _____

Underwriting Questions:

Do you have: Circuit breaker or Fuses

Do you have any knob and tube wiring? Y / N If **Yes**: Where? _____

Do you have a trampoline? Y / N

Do you have a pool? Y / N

If **Yes**: In-ground / Above-ground

Do you have a diving board or slide? Y / N If **Yes**: Which one? _____

Is the Yard or Pool fully fenced, with a locked or self-locking gate? Y / N

Do you have any pets? Y / N If **Yes**: Provide Type & Breed for each pet: _____

Any Bite History: Y / N

Do you have an Alarm? Y / N If **Yes**: Burglar/Fire/Both & 24-HR Monitored/Local

Distance to Fire Hydrant- _____ (ft.) Fire Station- _____ (miles)

Is the home vacant now? Y / N If **Yes**: How long has it been vacant? _____

Will it be vacant or under renovation? Y / N

Have you had a bankruptcy, foreclosure or repossession in the past 5 years? Y / N

Have you had any claims on this home or any other home in the last 3 years? Y / N

If **Yes**: Provide description of claim & amount paid by your co: _____

Do you conduct any business on the premises? Y / N

If **Yes**: What kind of business: _____

Do you have any Jewelry, Furs, or Fine Arts you would like to schedule? Y / N

If **Yes**: Provide appraisals (dated within the last 3 yrs) for each item: _____

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