



Homeowners Questionnaire

Name(s): _____
 Address: _____
 Previous address (if less than 3 yrs): _____
 Date of birth(s): _____
 Social Security number(s): _____,
 Phone #: _____ Cell #: _____ Work #: _____

Is this your: Primary / Secondary / Rental Property

Are you going to settlement? Y / N Settlement date? _____
 Mortgage company? _____ Loan Amount? _____
 Insurance Escrowed? Y / N

Current Coverage:

Who is your current company? _____ (Please attach current policy)
 When is the expiration date? _____
 Any lapse in coverage in the last year? Y / N
 Are you being cancelled or non-renewed? Y / N
 Explanation: _____

Building Information:

Year Built? _____ How many stories? _____ How many families? _____
 If over 20 years old please provide the year the following were updated / renovated:
 Roof: _____ Heater: _____ Plumbing: _____ Electric: _____

Heat Type- _____ If oil, tank location? _____ How old is tank? _____

Construction Type- Frame/Brick Square Feet- _____ Siding? _____

Number of:
 Bedroom(s)? _____ Bathroom(s)? _____ Living Room(s)? _____
 Dining Room(s)? _____ Office(s)? _____ Sunroom(s)? _____

What is the make up of your flooring by percentage?
 Carpet- _____ Tile- _____ Vinyl- _____ Hardwood- _____

Basement? Y / N If yes, percentage of basement finished? _____
 If no, Crawl Space or Slab and what percentage- _____
 Garage? Y / N If yes, Attached / Detached and how many car(s) _____

Do you have the following and how many if you do:

Fireplace(s)- _____ If yes, # of fireplace(s)? _____ Wood-burning / Gas
 Woodstove(s)- _____
 Deck(s)- _____ If yes, how many _____ & square feet? _____
 Porch(s)- _____
 Exterior step(s)- _____ If yes, how many steps _____
 Handrail(s)- Y / N (required if 2 or more steps)
 Central air- _____

Have there been any additions or major renovations to the home? Y / N
 If yes, please explain: _____

Underwriting Questions:

Do you have: Circuit breaker / Fuses

Do you have any knob and tube wiring? Y / N If yes, where? _____

Do you have any pets? Y / N If so, what kind or breed _____

Do you have a trampoline? Y / N

Do you have a pool? Y / N

If yes: In-ground / Above-ground

Is yard fenced with a locked gate? _____

Is there a diving board or slide? _____

Do you have an alarm? Y / N If yes, Burglar / Fire / Both and is it Central / Local
 Distance to fire hydrant _____ (ft.) Fire Station _____ (miles)

Is the home vacant now? Y / N

Will it be vacant or under renovation? Y / N

Have you had any claims on this home or any other home in the last 3 years? Y / N

If yes, please provide description and payout amount _____

Have you had a bankruptcy within the past 5 years? Y / N

Do you conduct business on the premises? Y / N

If yes, what kind of business _____

Do you have any Jewelry, Furs, or Fine Art you would like to schedule? Y / N

If yes, please provide appraisal(s) and description _____

383 Kings Highway N, PO Box 3420, Cherry Hill, NJ 08034
Tel: (856) 482-6200 Fax: (856) 779-7531